



JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES
(INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON
BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE
COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES
ACTING IN CONCERT WITH IT)
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H
SHARES OF THE COMPANY

Financial Adviser to BEH



Financial Adviser to the Company



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31	2020			E	

LETTERS OF INTENT

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173,532,000				6.13%
		11.53%		
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			2. 3%	
5.32%				
	253,616,000			
	16. 5%			

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The H Share Offer is conditional upon the satisfaction of the Conditions as described in the Conditions Document in full and in detail. Accordingly, the H Share Offer may not become unconditional and the issue of the Conditions Document does not constitute an offer by the H Share Offer. The Delivery will be completed. Shareholders and/or interested parties of the Company should be aware of the effect of the conditions on the completion of the H Share Offer and the rights of the shareholders. Please read the conditions of the offer and the delivery of the shares in full and in detail. The offer is subject to the conditions of the offer and the delivery of the shares, but subject to the conditions of the offer and the delivery of the shares.

Beijing Ege H Holding Co., Ltd.*
JIANG Fan

Beijing Jijie Clear Ege Co., Limited
KANG Jia

11 / 2021

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