

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

*The material contained in this announcement is not for distribution or circulation, directly or indirectly, in or into the United States. This announcement is solely for the purpose of reference and does not constitute an offer to sell or the solicitation of an offer to buy, any securities in any jurisdiction to any person to whom it is unlawful to make the offer or solicitation in such jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States, except in certain transactions exempt from, or not subject to, the registration requirements of the Securities Act. No public offer of securities is to be made in the United States, Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited. The Company does not intend to make any offering of securities described herein in the United States.*

JINGNENG CLEAN ENERGY INVESTMENT HOLDING LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

(C : 85710)

VOLUNTARY ANNOUNCEMENT

This voluntary announcement is made by Jingneng Clean Energy Investment Holdings Limited (the “**C**”) on a voluntary basis.

Reference is made to the announcement of Beijing Jingneng Clean Energy Co., Limited dated 10 December 2014 (the “**A**”) in relation to the issuance of RMB1,000,000,000 4.30% senior guaranteed bonds due 2017 (the “**2014 B**”) by the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of RMB1,000,000,000 of all outstanding 2014 Bonds on 27 December 2017 (the “**Maturity Date**”) at the redemption price equal to 100% of the principal amount thereof, being RMB1,000,000,000, plus accrued and unpaid interest of RMB21,500,000 up to but excluding the Maturity Date (the “**Interest**”). The total redemption price paid by the Company on the Maturity Date is RMB1,021,500,000.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2014 Bonds will be cancelled and delisted from The Stock Exchange of Hong Kong Limited.

Beijing, the PRC
27 December 2017

As at the date of this announcement, the directors of Jingneng Clean Energy Investment Holdings Limited are Chen Ruijun and Kang Jian.